



# MANUFACTURING

Rochester, New York, is a technology and manufacturing hub, rich with knowledge, experience and creative innovation. Business advisors to this industry should acknowledge the complexities of these successful businesses and mirror the passion in which they were built by providing results driven service.

Consider the professionals at Davie Kaplan who are experienced in the manufacturing industry and take great pride in knowing that they have made meaningful, tangible contributions to their clients.

#### ***Why Davie Kaplan?***

Since 1972, Davie Kaplan has chosen to serve the needs of closely-held businesses and individuals. In serving this marketplace in Rochester, New York, and the surrounding area, we have developed an expertise in working with manufacturing businesses in many fields, including optics, plastics, precision machine and sheet metal fabrication, to name just a few.

Our success results from providing these clients with extraordinary tax and financial solutions. The world-changing technologies that are developed in the manufacturing industry open the doors to multiple types of income tax benefits.

We understand that the value we provide to our clients goes beyond the input of numbers onto the tax return. As such, we are diligent and creative in working to ensure that all relevant opportunities for tax savings are explored.

In addition, our core review and audited financial statement services, through close involvement with our clients, provide confidence to the users of the statements as well as useful recommendations to management regarding operating efficiencies, internal control and other business recommendations.

#### ***How can Davie Kaplan help?***

##### **Tax services**

- Corporate and personal tax planning
- International/Export tax planning
- Specialized tax credits
  - NYS Qualified Emerging Technology Credits
  - Research and Development
- Tax research and transaction planning
- Tax return preparation

##### **Financial statement and other services**

- Audited, reviewed and compiled financial statements
- Merger and acquisition planning and due diligence
- Succession planning
- Retirement planning
- Business valuations

We understand that each company is unique and develop accordingly a custom approach that addresses the specific operation.

*To learn more about how Davie Kaplan can help with your Manufacturing needs, contact Gregory A. Miller, CPA at [gmillier@daviekaplan.com](mailto:gmillier@daviekaplan.com) or (585) 454-4161.*